

Anaesthesia guide

Introduction

This factsheet contains some general polio-related considerations that your doctors should understand when preparing patients for anaesthesia.

So long as surgeons and anaesthetists have a basic understanding of polio, and in particular the widespread neurological destruction that the virus caused, a general anaesthetic need be no more dangerous for people who had polio than it is for anybody else (1).

Your doctors may not appreciate that the polio virus causes widespread neural destruction, not just damage to the spinal cord anterior horn (motor nerve) cell. With time these anatomic changes affect many aspects of anaesthesia care.

Some polio-disabled people may not know whether they ever had respiratory complications; early respiratory failure might not have been diagnosed, so this is especially important when assessing a patient with a history of polio (2).

Although no formal research studies have been done into this subject, some conclusions have been drawn from our understanding of polio, and from many decades of experience. The following review and practical advice is offered for you to share with your doctors.

Post-polio symptoms

People who had polio years ago may now be experiencing new symptoms. These can include new or increased muscle weakness and fatigue with or without other symptoms like muscle and joint pain, muscle atrophy or wasting, breathing or swallowing difficulties or cold intolerance.

There is more information on PPS in other British Polio Fellowship factsheets.

Before surgery

Breathing tests including a vital capacity (VC) help to predict risk. Some other warning signs revealed in a pre-operative assessment may include:

- Initial need for an iron lung during the original polio infection: full pulmonary function studies may be required
- Vital Capacity (VC) less than 1.0 litre.
- Obstructive sleep apnoea (and use of CPAP at night)
- Worsening shortness of breath on exertion, and heavier reliance on daytime oxygen

However, people who had mild or moderate polio with no respiratory complications can also develop respiratory problems years later, especially during anaesthesia. All patients who had polio, even those who seem to have recovered completely, have an increased risk of chronic hypoventilation, initially at night, or sleep apnoea, because scattered muscle weakness often remains hidden, manifesting mainly as muscle fatigue. Patients should be asked about symptoms such as morning headache, frequent waking, and daytime sleepiness. They may need lung function tests, tests for respiratory muscle weakness and nocturnal hypoventilation, and possibly a sleep study.

During surgery

- Post-polio patients are nearly always very sensitive to sedative medication, and emergence can be prolonged. This is probably due to central neuronal changes, especially in the reticular activating system, from the original disease.
- Non-depolarizing muscle relaxants cause a greater degree of block for a longer period of time in post-polio patients. Patients have less muscle mass, and the polio virus destroyed neuromuscular junctions throughout the entire body, even in muscles that seem to have been spared, and this makes all muscles hypersensitive to muscle relaxants, risking overdose.
 - Start with half the usual dose of whatever is being used, adding more as needed. This is because the poliovirus actually lived at the neuromuscular junctions during the original disease, and there are extensive anatomic changes there, even in seemingly normal muscles, which make for greater sensitivity to relaxants.

- The autonomic nervous system is also damaged by the polio virus, probably because inflammation and scarring in the anterior horn "spills over" to the intermediolateral (sympathetic) column. Your anaesthetist should therefore watch for:
 - gastro-esophageal reflux ("acid reflux")
 - tachyarrhythmias (irregular heartbeats) and difficulty maintaining blood pressure
- Removing the endotracheal tube at the end of the operation and re-establishing adequate spontaneous ventilation is often a problem, so the use of nasal or face mask ventilation can be helpful at least immediately after surgery, until the patient is able to return to normal - ideally unassisted - breathing.
- Positioning a polio patient can be difficult because of atrophy and scoliosis. Bones in affected limbs are osteopenic and can easily be fractured during positioning for surgery. There is a higher risk of peripheral nerve damage, including to the brachial plexus and ulnar and median nerves.
- Severely paralysed polio survivors have a greatly reduced muscle mass. Because muscle normally contains a great deal of blood and requires a substantial blood supply to function, if much of that mass is lost, the total blood volume is reduced. This demands precise and complete replacement of blood lost during surgery.
- Polio survivors' lost muscle is replaced with fat, and fat cells contain less water than do muscle cells, so electrolyte disturbances, particularly potassium loss, require careful and precise balance and replacement.

Epidural instead of General Anaesthetic

Epidural anaesthesia blocks conduction in sensory nerves, but has less effect on motor nerves. The effect on all nerves is only transient, and does not cause any permanent damage. Epidurals are sometimes offered as an alternative to general anaesthetic because patients recover more quickly. Epidurals have been given to many people who have had polio and only rarely have adverse effects on nerves or the spinal cord been reported.

Nowadays, epidurals are often given using a combination of a low dose of bupivacaine with a low dose of pain-killing drug of morphine type, the advantage of such a combination being that post-operative pain is reduced.

Epidurals are not without risk in PPS; there are case reports (3) that higher doses of a local anaesthetic such as bupivacaine cause temporary muscle weakness of nearby muscles such as the lower intercostals (muscles which help breathing via the ribs). In polio-disabled people who already have significant breathing muscle involvement, epidurals for upper abdominal surgery can affect post-operative breathing, so assisted breathing using a machine may be needed for some hours after such surgery.

After surgery

- Polio survivors should be kept under close observation following a general anaesthetic, and should not be left unattended in the recovery room
- This is primarily because breathing can be severely affected, especially in patients who rely on ventilators, and some patients who did not need mechanical ventilation go onto a ventilator (including long-term use) after a general anaesthetic.
- Regardless of how carefully drugs were titrated, polio survivors can take much longer to recover and resume independent breathing.
- Succinylcholine can cause severe muscle pain after surgery, and it is best avoided, if possible.
- More widespread pain can result from anatomic changes caused by the original disease; this is thought to be due to "spill-over" from the pain pathways in the inflammatory response. Proactive, specialist post-operative pain management helps, and this may include local anaesthesia at the incision plus patient-controlled analgesia.
- Intubation and anaesthesia can cause laryngeal and swallowing problems due to muscle weakness. Many patients have at least one paralyzed vocal cord before surgery, and bilateral cord paralysis has been seen after surgery.

Key points

- a general anaesthetic need be no more dangerous for people who had polio than it is for anyone else, as long as your surgeon and anaesthetist have a basic understanding of polio and the resulting widespread neurological destruction
- Ensure your surgeon, anaesthetist, post-operative care team, or dentist (including whoever conducts your pre-operative assessment) is aware of your history of polio including
 - if you ever needed an iron lung
 - if you know you have a low vital capacity
 - if you have obstructive sleep apnoea and/or use CPAP
 - if you have worsening shortness of breath on exertion and heavier reliance on daytime oxygen
 - if you have any difficulty being positioned due to atrophy and/or scoliosis
- Ensure they are aware of the additional risks discussed in this leaflet
 - sensitivity to sedative medication
 - risk of overdose of muscle relaxants due to less muscle mass
 - higher risk of gastro-esophageal reflux, irregular heartbeats and difficulty maintaining blood pressure
 - possible need for nasal or face mask ventilation after removal of an endotracheal tube
 - possible laryngeal and swallowing problems after surgery
 - impact of reduced muscle mass on replacing blood lost during surgery
 - effect of reduced muscle being replaced with fat on electrolyte balance
 - epidurals for upper abdominal surgery can affect post-operative breathing requiring assisted breathing
 - risk of extra pain after surgery

References

(1) Perioperative care in restrictive respiratory disease, J. A. Patrick, M. Meyer-Witting, F. Reynolds and G.T. Spencer, *Anaesthesia*, 1990, Vol 45, p390-395.

(2) Review "Postpolio Syndrome and Anesthesia" by David A. Lambert, MD; Elenis Giannouli, MD; & Brian J. Schmidt, MD, The University of Manitoba, Winnipeg, Canada, in the September 2005 issue of *Anesthesiology*, Vol. 103, No. 3, pp 638-644.

(3) Schwartz A , Bosch LM, Anesthetic implications of postpolio syndrome: new concerns for an old disease by. *AANA J.* 2012 Oct;80(5):356-61.

Medical Disclaimer

The information given in this factsheet is not personal medical advice and by providing it The British Polio Fellowship and our medical advisors do not undertake any responsibility for your medical care. Before acting on any of the information contained in this factsheet, you should discuss the matter with your GP or any other medical professional who is treating you.

Author

This factsheet was produced by the British Polio Fellowship Expert Panel.
Version 1.1 Lead Author: Dr Julian P Harriss, BSc MSc MD FRCP (Can), Consultant, formerly Clinical Lead in Rehabilitation Medicine, Kings College Hospital and Lane Fox Clinic, St Thomas Hospital London.
Director, Independent Rehabilitation Medicine Assessments (IRMA), Harley St, London

Date: 09/09/2020

The British Polio Fellowship Contact Details

The British Polio Fellowship
CP House, Otterspool Way,
Watford Bypass, Watford, WD25 8HR
Freephone: 0800 043 1935/ 01923 889 501
Website: www.britishpolio.org.uk
Email: info@britishpolio.org.uk
© The British Polio Fellowship.

The British Polio Fellowship is a company limited by guarantee and registered in England and Wales No 5294321 and Scotland No SCO38863, Registered Charity No 1108335